

Health Savings Accounts **HSA**



What is a Health Savings Account (HSA)?

A health savings account (HSA) is a tax-advantaged medical savings account for participants in a qualifying high-deductible health plan (HDHP).

Pay. Save. Invest.

Offer an HSA to help your participants pay for healthcare expenses, save for the future, and/or invest to build wealth. No matter what your participant needs from their HSA, you can build your custom, simplified HSA offering.

➤ Pay for Healthcare Expenses

With WEX, HSA participants can easily spend their HSA funds on medical expenses, track costs, and manage reimbursements in one platform, using one mobile app, with ONE debit card for all of their health, wellness, and transit benefits.

➤ Save For The Future

Whether the employer sets up the 401(k) to match their HSA offering or leaves it up to participants to decide their allocation, we make it easy for participants to save for the future, in the way that works best for them.

➤ Invest To Build Wealth

With more than 5,000 funds to choose from, participants get complete control over their HSA investment strategy when they set up a brokerage account. Better yet: Every trade is free, and there is no cost to our partners or employers to set it up.

➤ On-The-Go Access

Whether participants need to quickly upload a receipt, view their account balance, or manage investments, our mobile app keeps their HSA right at their fingertips (even when they're on the go).

For Partners

When you partner with WEX, you get a completely custom HSA package built for the needs of your business, your employers, and your participants.

For Consultants/Brokers

We make it easy for your employers to offer an HSA (in the way that works best for them), and even easier for their employees to take advantage of their account.

For Employers

With streamlined processes to ease the burden of HSA administration, employers of any size can easily offer an HSA without the hassle on their end.

For Participants

With one debit card, online account, and mobile app to manage their HSA, participants get a simplified and personalized experience right from the start.

5 Reasons to Build Your Custom, Simplified HSA with WEX

With health savings accounts (HSAs) from WEX, you can:



Customize your HSA offering in the way that works best for you. Whether you need full administration, a trusted custodian, or a completely customized option, you can create an HSA package that makes the most sense for you and your participants.



Streamline the onboarding and management of every HSA account. You can stay in control of the entire employer and participant experience and make sure they know who their administrator is, how to use and take advantage of their account, and where to go for help when they need it.



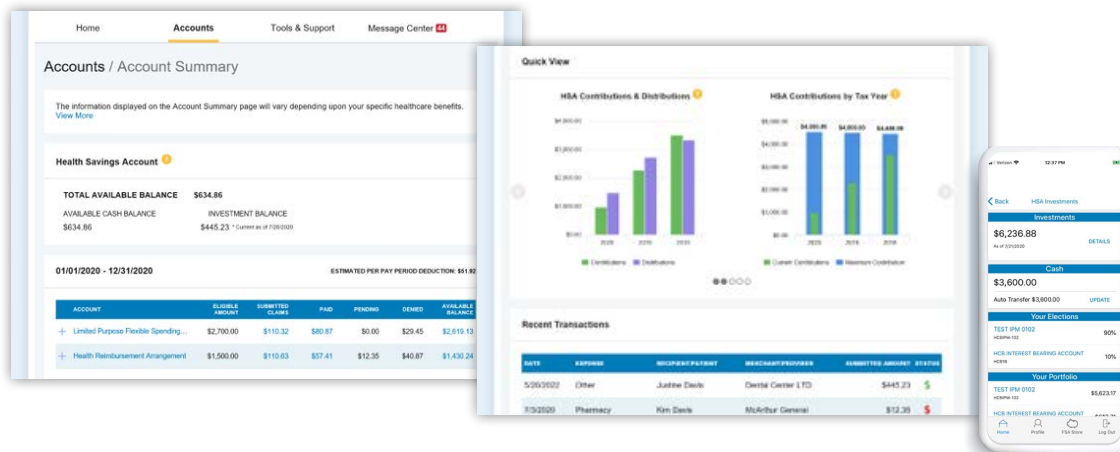
Use state-of-the-art HSA investment technology. From investment allocation models, brokerage account options, custom fund lineups, and the ability for participants to manage their HSA on-the-go with our mobile app, WEX makes it easy for you to help participants invest their HSA.



Simplify administration for employers (of all sizes). Employers can take advantage of innovative features that simplify the HSA administration process such as simplified contribution processing that allows employers to fund HSA contributions in the way that works best for them, group HSA transfers, and accelerated HSA contributions (just to name a few).



Personalize the experience for HSA participants. Whether your participants are spenders, savers, or somewhere in between, WEX helps you personalize their experience so they can make informed decisions about their account (in the way that works best for their lifestyle).



Learn how you can build your custom, simplified HSA with WEX

Learn more at www.wexinc.com/solutions/benefits. Already a WEX partner? Contact your Partner Account Executive for more details.

